

ALTHEA PETROLEUM S.A.,

Genève, Switzerland

&

USA



Progress lies not in enhancing what is, but in advancing toward
what will be



ALTHEA PETROLEUM S.A., registration NO. CH-217-354-1212-8, Genève, Suisse, with physical offices in Genève, Florida, Panama, and Spain , which was originally founded in 2008 .

ALTHEA PETROLEUM S.A, is growing from being a regional niche player in oil trading to one of the world's largest independent commodity trading companies by turnover, providing integrated trading products and logistics services for participants in the worldwide oil and energy markets.

Our success is anchored on the skill, market intelligence and worldwide resources we deploy to add value to our customers, partners and to optimize the value chain

ALTHEA reserves the right to change its operating bank(s) to any top 50 World Banks and it is restricted and prohibited to contact the buyer's bank without prior approval in writing by ALTHEA PETROLEUM S.A.,

Purchases made by ALTHEA PETROLEUM, Inc. can be done either singly or via a Joint Venture or the Buyer.

Based on the method of operation that ALTHEA decides to pursue any give transaction, the name of the final bank to be used will be given to the end seller and/or refinery.

At no time will ALTHEA supply complete banking information to brokers, mandates and/or facilitators



Trading counterparts relationships across
30
Countries around the world



Our group operations and offices are spread across 10 Locations Globally

ALTHEA PETROLEUM is an integrated commodity buyer and seller, selling worldwide.

Our unique business model covers diverse products, activities, and locations all along the commodity chain.

This Company Presentation, intends to provide the in-depth strategy and successful transaction path for our progression within the fuel industry.

Our standing philosophy of “Transparency, Reputation, Availability, Directness and Ethics ” (T-R-A-D-E) has been a way of life for our company. Importantly, this philosophy starts at the top.

The petroleum industry is riddled with fraud and misrepresentation. It is our mission to provide real crude oil deals, verifiable and performing suppliers of the crude oil offers we directly represent.



Our global management approach is centered on one vision and that is to develop the ability to look at opportunities past the horizon.

The company is always looking to get actively involved in the development of new ventures through ALTHEA PETROLEUM S.A . Certain criteria needs to be met and approved by the EXECUTIVE CEO AND PRESIDENT .

To understand how successful an OIL TRADE COMPANY like ALTHEA, is important to understand the industry, the global Oil economy and the relationship between the Oil Trade Company and the producers.

Our Operation, Logistics, Finance, Sales and worldwide staff, have over 75 combined years within the Oil & Gas business, with a long-term, integrated and committed approach to trading and portfolio management across the value chain and across products.

We focus on creating innovative products and solutions, built around a broader range of commodities-all of which serves to enable our clients to meet their objectives.

The company's main trading offices are in Miami, Atlanta, London, Geneva, Spain and Zurich, with a network of independent representatives around the globe.



Our aim is simple. In a world of fluctuating fuel prices, changing international regulations, technological advances and developing markets no single solution is set in stone - but our objective is.



Our global team is minute-by-minute market aware technically savvy, building a knowledge base that is the foundation of our services.





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"ALTHEA" a Geneva Switzerland Registered Corporation operating under the Laws of the Country, with physical offices IN 11 RUE D' ITALIE , 1211 GENEVE 3, Suisse, and USA. Joint-stock company UID: CHE-114.579.699 Trade register number: CH-217.3.541.212-8 Commercial Registry Office: Canton of Geneva; USA OFFICES: 12570 Telecom Drive, Tampa, Florida 33625 , Miami Offices: 12783 Brickell Avenue, PH A, Miami, Florida 33716 .

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We focus on maximizing fee-like returns, considering our extensive global primary supply base, our logistics, risk management and extensive market insight, business optionality, extensive customer base, strong market position and penetration in most commodities, as well as economies of scale.

Many of our markets are fragmented or periodically volatile. As a result, price discrepancies often occur between the prices at which commodities can be bought or sold in different geographic locations or time periods. Other factors include freight and product quality.

These pricing discrepancies can offer us arbitrage opportunities based on our ability to source, transport, blend, store or otherwise process the relevant commodities. While these strategies vary from commodity to commodity, the main opportunities can be generally described

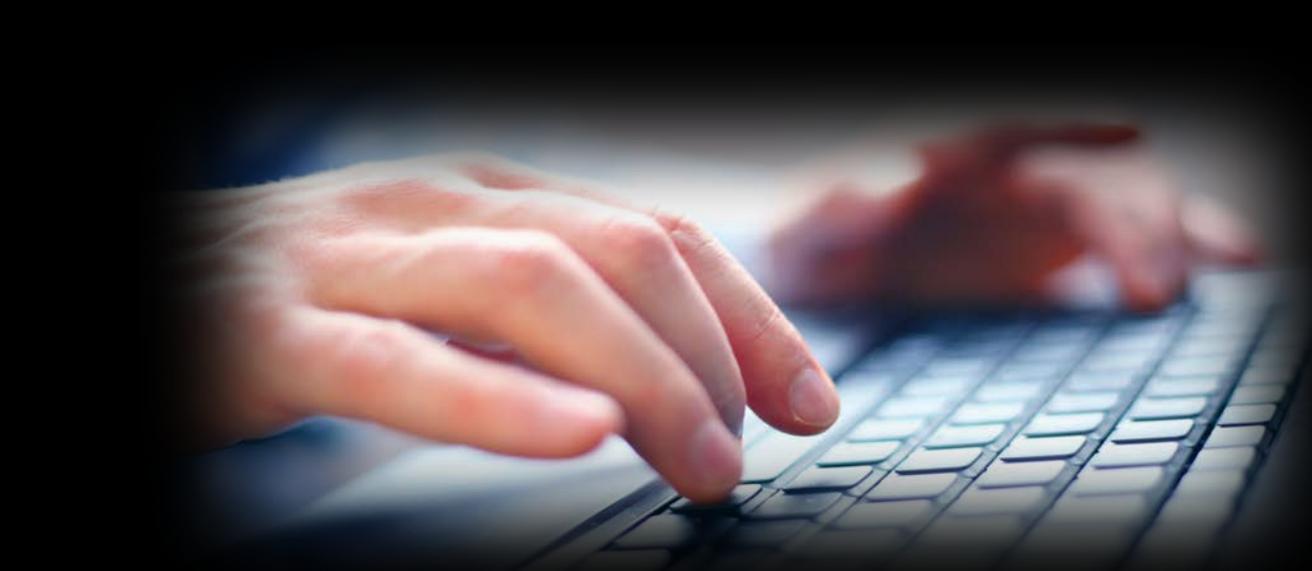
ALTHEA use different funding strategies involving different mixes of types Joint Venture Partners, Investors and line of credit, and these funding strategies are aligned with the types of transformations firms undertake, and the types of assets they use to undertake them. Short-term assets like inventories are funded with short-term Partners, and long-term assets are funded with longer-term Investors.



ALTHEA's longstanding focus on trading has fostered the development of long term contracts and established relationships with numerous crude oil producing companies around the world. Among others, crude oil and products origins include RUSSIA, ITALY, GREECE, South and Central America, MEXICO, CARIBBEAN, AND TOP EUROPEAN REFINERIES.

We trade and market our crude oil petroleum products, feedstocks blending stocks, and finished products worldwide. Our sourcing is also based on offtake agreements which we have in place with various refiners.

In the process, our traders and risk management and finance team provide creative solutions to overcome the logistical and financial barriers that may stand in the way of such transactions.



Working with our global industry partners ALTHEA has the ability to efficiently and effectively source any crude or refined product but mainly deal with all types of diesels, fuel oils, aviation kerosene, and gasoline as well as gases and crude oils.

ALTHEA is engaged in the wholesale purchase and distribution of finished petroleum products, both domestically and internationally. Our operations are centered by selling products at competitive prices with timely delivery to transportation companies, airlines, sovereign countries and various other buyers.

As a real Trading Company we are in the position to make the proof of funds needed to the refinery and then purchase directly and resell to our end customers with neither side having contact or negotiations with the other.

Our company is client-driven in the sense that we recognize and fulfill the complete fuel needs of our clients. As a growing consortium, we add services on a continuous basis to reflect changing needs over time. Our fuel and oil offerings are highly privileged. ALTHEA does not promote or advertise in the broad market. We target and cater to end buyers and their representatives.

ALTHEA strongly believes that strong and reliable working relationships lay out the foundation to successful business collaborations. The establishment of good and clear communications will promote long lasting and profitable business relationships.

The company is convinced that, the pursuit of economic wealth in the hydrocarbons industry needs to be complemented by code of ethics pertaining to mutual integrity, transparency and trust. ALTHEA is instrumental in filling this gap between suppliers and customers.

Through our global network of refinery groups and suppliers, we have quickly developed an enduring and robust relationship worldwide. We work strategically to create a perfect balance in the associations with both our suppliers and buyers. ALTHEA takes its time to work with each supplier and customer closely so that we can custom deliver offerings that meet the specific needs to our clients. To guarantee that we perform on our delivery of quality offers, all of our suppliers and customers have been through a complete and extraneous due diligence process





ALTHEA PETROLEUM operates globally with ambition for continued growth and retaining a strong market position.

We have a number of commercial counter-parties, alliances , and partners relationships with end-users, traders, producers and government entities.

ALTHEA's strengths among others is the ability to source directly from the producers.

Our "traders" and "partners" travels the globe to secure supply sources directly from the producers (refineries).

Our Operations and Logistics Managers overseeing and monitor the status of each cargo.

One of our main strengths is our ability to source our product portfolio directly from the global sources of refining & mining. We also carefully manage our entire commodity supply chain, from "source to port".



We sell our products directly to commercial, industrial, and wholesale customers as well as NGO such as the United Nations. We enter into supply contracts with our customers and require customers to purchase a minimum amount of specified petroleum products at sub-market prices during each period of the contract.

Besides having a global footprint in the marketing of hydrocarbons, we specialize in the supply of fuels to the Caribbean Island Nations as well as select Central American markets.

ALTHEA buys, sells and supplies crude oils, refined products, natural gas and gas liquids for its global customer's operations as well as their respective refining and marketing network. ALTHEA provides a critical link between the market and its customers upstream, downstream and refining environments



The pricing structure that ALTHEA follows on a global scale is based on Platts and depends where the fuel is sold. This model gives transparency to any fluctuations in world oil prices. Prices offered reflect ALTHEA ' purchasing capacity with the international oil companies.

While the majority of the company's activities are the result of internal prospect generation, we remain open to participation in opportunities generated by others that are consistent with our operating philosophy and meet our technical and economic criteria



Shipping is a significant part of the supply chain and expert focus is required to ensure optimum delivery. Our functional skills will add considerable value to any project involving the bulk shipping of fuels. Our extensive skill base is further enhanced through our Directors who allow us to call on skills ranging from ship logistics to average adjusting. Together we can offer our group the commercial interface between ALTHEA and Suppliers.

Our office has a wide knowledge of different C/P agreements, SOF review and demurrage calculations, etc.. and has access to a vast library of Maritime Forms, Charter Parties, Riders, Clauses, Buy / Sell Contract Agreements, Brokerage Commission Agreements, Pay Orders, all to be used by the group.

ALTHEA through its alliance with ECS has access to the following Owner/Operators of vessels that are used by the group for the transport of fuels:

- - TORM Tankers
- - OTA Management Group
- - Norient
- - PACC Ship Managers Pte Ltd.
- - Navig8
- - Ocean Marine Management, Inc.
- - Heidmar MR
- - Carlat Petroleum, Ltd.
- - WECO
- - Bernhard Schulte Ship management
- - Stolt
- - Prichard Gordon Ship management, Ltd.
- - JOTankers - Isonian Ship management, Inc.
- - Hellespont Steamship Corporation
- - Naoh Maritime Co.
- - Halkidon Shipping Corporation
- - Heidmar
- - Coral Shipping Corp.
- - Pacific Basin Shipping





GLOBAL PETROLEUM HOLDINGS, which is a division of ALTHEA, is the virtual refinery group that contracts facilities around the world for the refining of crude oils that are purchased by ALTHEA. The capacity that the company has under contract is for the refining of 8MM Barrels of Crude Oil per month.

ALTHEA acquires crude oil from producing leases, international oil trading centers and ships delivering cargoes of oil.

As an independent virtual refiner, ALTHEA does not drill for oil. It purchases a variety of feedstocks and is able to adjust its feedstock mix based on market conditions.

ALTHEA's contracted refineries produce gasoline, diesel, jet fuel, asphalt, petrochemicals, lubricants and other refined goods.

Key to ALTHEA's accomplishment has been its ability to locate refineries that have upgraded and expanded refining procedures to produce high-value, clean fuels from a wide variety of crude feedstocks – one half of which comes from discounted feedstocks.

ALTHEA is always seeking new ways to improve operations and use its contracted refinery network synergies for the benefit of the customer.

ALTHEA provides direct access to crude oil suppliers. ALTHEA uses its global crude oil supplier market knowledge and logistics experience to optimize our supply chains and service our crude oil customers around the world.

ALTHEA can source crude oil products such as WTI West Texas Intermediate sweet crude oil and various other API levels of crude oil from direct suppliers such as private companies and production companies in the USA. We work with small to large scale crude oil producers with the marketing expertise to help distribute their production globally.

ALTHEA operates primarily as physical traders in the crude oil industry. We source crude oil from a variety of private companies and production companies of WTI West Texas Intermediate that have verifiable supply of crude oil.

Our customers need a reliable crude oil trading partner that offers high-quality, comprehensive services and precise, tailored delivery – on time every time. We have built an organization, a structure and a culture that can achieve that anywhere in the world.



ALTHEA provides competitively priced crude oil products for the world market based upon CIF ASWP, major buyer CI Dip & Pay and FOB Rotterdam procedures.

We provide light to heavy crude oil from USA WTI (West Texas), Iran, Nigeria West Africa (BLCO NLCO), Iraqi crude oil and various other crude oil types from various other parts of the world, If you have a specific API or type of crude please feel free to contact us directly.

We do not work with broker chains. If you are a direct buyer or absolutely direct to a performing buyer feel free to contact us.



Nigerian Light Crude Oil
NLCO Crude Oil Supplier
NLCO or often referred to as
BLCO is a sought after product
riddled with fraud.



WTI Crude Oil Supplier
ALTHEA has a substantial
availability of WTI or West
Texas Intermediate sweet
crude oil.



ALTHEA provides access to the
various light crude oil types from the
Middle East.



PARTIAL PRODUCTS

All the crude oils are fed to the refineries via the pipelines while the BLCO and other seed stock are delivered via vessels.

The crude oil is immediately placed in holding tanks for further refining into the following products:

- Gasoline Products:
 - • 87, 88, 89, 90, 91, 95, 100LL (Avgas) Octane
- Diesel Products:
 - • Ultra Low Sulfur Diesel (ULSD) for motor vehicle
 - • Low Sulfur Diesel primarily for off-road
 - • Off-road diesel for railroad locomotive and marine use - Fuel oils:
 - • MGO (Marine Gas Oil)
 - • LSMGO (Low Sulfur Marine Gas Oil)
 - • MDO (Marine Diesel Oil)
 - • IFO380 / IFO180 (Intermediate Fuel Oil)
 - • LS380 / LS180 (Low Sulfur Intermediate Fuel Oil)
 - • MFO (Marine Fuel Oil) - same as HDO
 - • HFO (Heavy Fuel Oil) - Jet Fuel Products:
 - • Commercial jet fuel
 - • Military jet fuel
- Asphalt and Bitumen Products
- Sulfur Products:
 - • Molten sulfur
 - • Prilled sulfur
- Naphthenic Oils:
 - • Oils, coolants, solvents, cutting fluids and lubricants
- Solvents:
 - • Toluene
 - • Mixed xylenes
 - • MSO feedstock
- Liquid Petroleum Gas:
 - • Propane
 - • Butane
 - • Iso-butane
- Propylene:
 - • For petrochemical feed



Our team works together towards
the same goal and is for that reason
that ,
"Growth is never by mere chance; it
is the result of forces working
together, this make us Stronger



In efforts to more effectively penetrate the petroleum and gas markets a consortium of companies and experts have joined forces to form an OIL TRADING PLATFORM enabling the various joint venture partners to operate as a consortium of companies seeking to implement optimum oil trading procedures and existing contract and supply agreements of the various member companies for the purchase and sale of petroleum and gas products .

The Partnership, Agreements and Associations of the Refineries shown below is thru Partnership, Agreements , Associations, and Allocations holder, as well the association with Five core refineries—in Singapore, Thailand, South Korea, and Richmond and El Segundo, California—manufacture products for countries in the Pacific Basin. The sixth refinery, in Pascagoula, Mississippi, supplies countries primarily in the Atlantic Basin.

- NIOC
- ENOC
- TOTAL
- PETRONAS
- SAUDI ARAMCO
- PEMEX
- BASHSIBNEFT
- BASHNEFT
- SEPSA
- C.O.G.C
- COSMO
- ADAXCO
- RELIANCE
- MITSUBISHI
- ROSNEFT
- LUKOIL
- PETROBRAS
- SEPSA
- E.N.I.
- KUWAIT Oil
- PETROKAZAHSTAN, a Canadian based entity which is parent Company of CNPC and PetroChina.
- AMONG OTHERS....



we believe that progress and performance are a result of people passion towards continuous improvement.

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